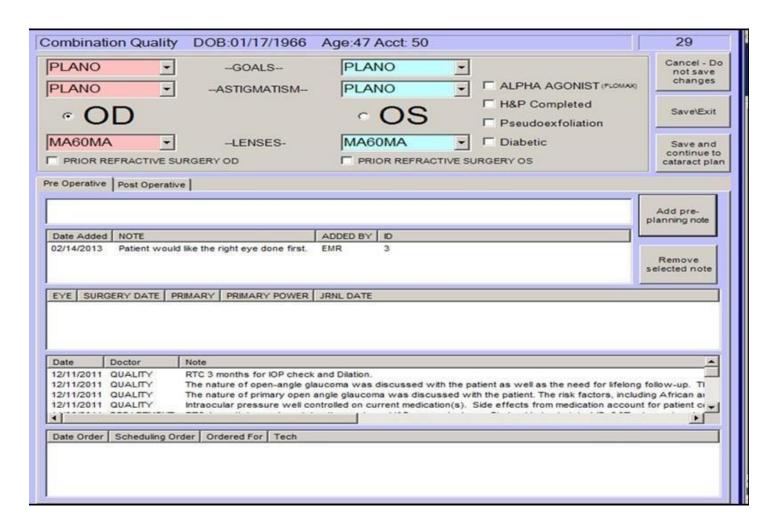# Summary Sheet Management (ACPT)

The Summary Sheet Management screen is designed to document ongoing addition and edits of documentation related to Cataract Surgery Planning. The information will save within the program through successive patients visits prior to Cataract/Lens extraction procedure.

Eye Selection:

1. Select the eye for which information is to be documented: "OD" or "OS".

2. Use the keyboard to free type or use the drop down to record the post-operative refractive goal for the right (OD) and/or left (OS) eye(s) if other than Plano (the default goal sets to PLANO).
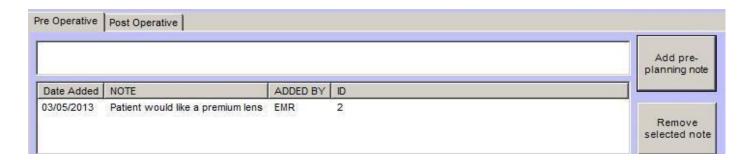
3. Use the keyboard to free type or use the drop down to record the Intraocular Lens (IOL) model number that is most likely to be used during the cataract/lens extraction.

Note: The final lens selection will be completed separately within the Advanced Cataract Planning screen. These lenses are configured in the Select IOL screen and are doctor specific.

Documentation of Discussion with Patient:

1. Free type notes regarding any discussions with the patient regarding such things as monovision, which eye to be done first, option/decision on premium lenses, etc. This field may also be used to document decision making processes regarding Intraocular Lens targeting (i.e. "regarding monovision, premium lens etc.)These notes are viewable when accessing this screen.

2. Select Add pre-planning note to store the free typed item.

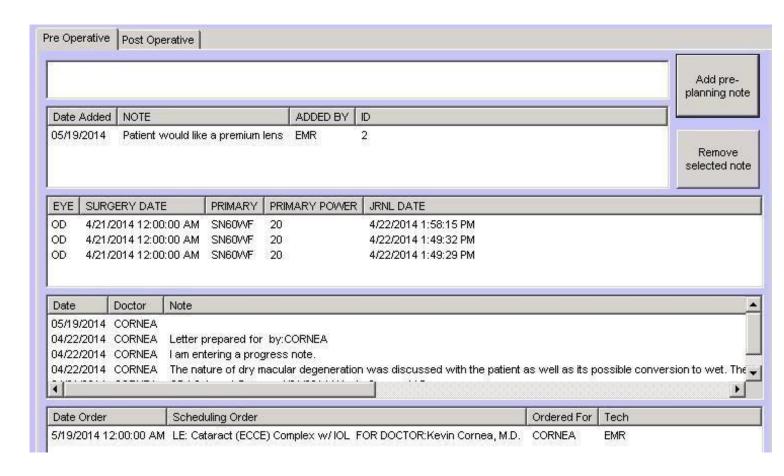3. Select Remove selected note to remove an unwanted note.

View previously selected IOLs, Progress Notes and Scheduled Orders:

1. All previous entered IOLs for the patient will populate in the middle of the screen
2. All previous progress notes entered in patients' chart
3. All scheduled orders (Diagnostic Tests, Procedures) awaiting completion for the patient

Pre Operative	Post Operative

				Add pre-planning note

Date Added	NOTE	ADDED BY	ID
05/19/2014	Patient would like a premium lens	EMR	2

Remove selected note

EYE	SURGERY DATE	PRIMARY	PRIMARY POWER	JRNL DATE
OD	4/21/2014 12:00:00 AM	SN60WF	20	4/22/2014 1:58:15 PM
OD	4/21/2014 12:00:00 AM	SN60WF	20	4/22/2014 1:49:32 PM
OD	4/21/2014 12:00:00 AM	SN60WF	20	4/22/2014 1:49:29 PM

Date	Doctor	Note
05/19/2014	CORNEA	
04/22/2014	CORNEA	Letter prepared for by:CORNEA
04/22/2014	CORNEA	I am entering a progress note.
04/22/2014	CORNEA	The nature of dry macular degeneration was discussed with the patient as well as its possible conversion to wet. The

Date Order	Scheduling Order	Ordered For	Tech
5/19/2014 12:00:00 AM	LE: Cataract (ECCE) Complex w/ IOL FOR DOCTOR:Kevin Cornea, M.D.	CORNEA	EMR

ADDING ASSOCIATED RISKS

1. If the patient has a history of using ALPHA AGONIST (FLOMAX), PRIOR REFRACTIVE SURGERY, and Pseudoexfoliation or is Diabetic check the appropriate box.

2. When entering the planning screen the selected items show in yellow to alert the physician of the risk factors.

Cancel – Do not save changes: doesn't save entries entered on the screen

Save/Exit or select the Escape key:

Since this patient may have more than one visit prior to selecting the IOL to be used, this button may be selected to save a record of goals, lenses, and discussions for the patient without the need to proceed to the Medflow Cataract Plan Screen.

Save and continue to cataract plan: to proceed with planning for cataract surgery