



## Summary Sheet Management (ACPT)

The Summary Sheet Management screen is designed to document ongoing addition and edits of documentation related to Cataract Surgery Planning. The information will save within the program through successive patients visits prior to Cataract/Lens extraction procedure.

Combination Quality DOB:01/17/1966 Age:47 Acct: 50 29

PLANO --GOALS-- PLANO  
 PLANO --ASTIGMATISM-- PLANO  
 OD OS  
 MA60MA --LENSES-- MA60MA  
 PRIOR REFRACTIVE SURGERY OD  PRIOR REFRACTIVE SURGERY OS

ALPHA AGONIST (FLOMAX)  
 H&P Completed  
 Pseudoexfoliation  
 Diabetic

Cancel - Do not save changes  
 Save/Exit  
 Save and continue to cataract plan

Pre Operative | Post Operative

Add pre-planning note  
 Remove selected note

Date Added	NOTE	ADDED BY	ID
02/14/2013	Patient would like the right eye done first.	EMR	3

EYE	SURGERY DATE	PRIMARY	PRIMARY POWER	JRNL DATE

Date	Doctor	Note
12/11/2011	QUALITY	RTC 3 months for IOP check and Dilation.
12/11/2011	QUALITY	The nature of open-angle glaucoma was discussed with the patient as well as the need for lifelong follow-up. TI
12/11/2011	QUALITY	The nature of primary open angle glaucoma was discussed with the patient. The risk factors, including African an
12/11/2011	QUALITY	Intraocular pressure well controlled on current medication(s). Side effects from medication account for patient c

Date Order	Scheduling Order	Ordered For	Tech

### Eye Selection:

1. Select the eye for which information is to be documented: "OD" or "OS".
2. Use the keyboard to free type or use the drop down to record the post-operative refractive goal for the right (OD) and/or left (OS) eye(s) if other than Plano (the default goal sets to PLANO).



# Summary Sheet Management (ACPT) EHR - Surgery Scheduler V8.1

3. Use the keyboard to free type or use the drop down to record the Intraocular Lens (IOL) model number that is most likely to be used during the cataract/lens extraction.

Note: The final lens selection will be completed separately within the Advanced Cataract Planning screen. These lenses are configured in the Select IOL screen and are doctor specific.

Jacob Medflow DOB:09/09/1926 Age:87 Acct: 178 89

PLANO	--GOALS--	PLANO	<input type="checkbox"/> ALPHA ANTAGONIST (FLOMAX)
PLANO	--ASTIGMATISM--	PLANO	<input type="checkbox"/> H&P Completed
OD		OS	<input type="checkbox"/> Pseudoexfoliation
MA60MA	--LENSES--	MA60MA	<input type="checkbox"/> Diabetic
<input type="checkbox"/> PRIOR REFRACTIVE SURGERY OD		<input type="checkbox"/> PRIOR REFRACTIVE SURGERY OS	

Buttons: Cancel - Do not save changes, Save/Exit, Save and continue to cataract plan

## Documentation of Discussion with Patient:

1. Free type notes regarding any discussions with the patient regarding such things as monovision, which eye to be done first, option/decision on premium lenses, etc. This field may also be used to document decision making processes regarding Intraocular Lens targeting (i.e. "regarding monovision, premium lens etc.)These notes are viewable when accessing this screen.
2. Select Add pre-planning note to store the free typed item.
3. Select Remove selected note to remove an unwanted note.

Pre Operative | Post Operative

Add pre-planning note

Date Added	NOTE	ADDED BY	ID
03/05/2013	Patient would like a premium lens	EMR	2

Remove selected note



**View previously selected IOLs, Progress Notes and Scheduled Orders:**

1. All previous entered IOLs for the patient will populate in the middle of the screen
2. All previous progress notes entered in patients' chart
3. All scheduled orders (Diagnostic Tests, Procedures) awaiting completion for the patient

Pre Operative | Post Operative

Date Added	NOTE	ADDED BY	ID
05/19/2014	Patient would like a premium lens	EMR	2

EYE	SURGERY DATE	PRIMARY	PRIMARY POWER	JRNL DATE
OD	4/21/2014 12:00:00 AM	SN60WF	20	4/22/2014 1:58:15 PM
OD	4/21/2014 12:00:00 AM	SN60WF	20	4/22/2014 1:49:32 PM
OD	4/21/2014 12:00:00 AM	SN60WF	20	4/22/2014 1:49:29 PM

Date	Doctor	Note
05/19/2014	CORNEA	
04/22/2014	CORNEA	Letter prepared for by:CORNEA
04/22/2014	CORNEA	I am entering a progress note.
04/22/2014	CORNEA	The nature of dry macular degeneration was discussed with the patient as well as its possible conversion to wet. The

Date Order	Scheduling Order	Ordered For	Tech
5/19/2014 12:00:00 AM	LE: Cataract (ECCE) Complex w/ IOL FOR DOCTOR:Kevin Cornea, M.D.	CORNEA	EMR

**ADDING ASSOCIATED RISKS**

1. If the patient has a history of using ALPHA AGONIST (FLOMAX), PRIOR REFRACTIVE SURGERY, and Pseudoexfoliation or is Diabetic check the appropriate box.
2. When entering the planning screen the selected items show in yellow to alert the physician of the risk factors.



## Summary Sheet Management (ACPT) EHR - Surgery Scheduler V8.1

Tammie Medflow DOB:02/08/1930 Age:84 Acct: 191

PLANO	--GOALS--	PLANO	
PLANO	--ASTIGMATISM--	PLANO	<input checked="" type="checkbox"/> ALPHA ANTAGONIST (FLORMAX)
OD		OS	<input checked="" type="checkbox"/> H&P Completed
MA60MA	--LENSES--	MA60MA	<input checked="" type="checkbox"/> Pseudoexfoliation
<input checked="" type="checkbox"/> PRIOR REFRACTIVE SURGERY OD		<input checked="" type="checkbox"/> PRIOR REFRACTIVE SURGERY OS	<input checked="" type="checkbox"/> Diabetic

Cancel – Do not save changes: doesn't save entries entered on the screen

Save/Exit or select the Escape key:

Since this patient may have more than one visit prior to selecting the IOL to be used, this button may be selected to save a record of goals, lenses, and discussions for the patient without the need to proceed to the Medflow Cataract Plan Screen.

Save and continue to cataract plan: to proceed with planning for cataract surgery

Cancel - Do not save changes
Save\Exit
Save and continue to cataract plan